

Corona Effect on Swedish Brands survey 2

- a survey by The Association of Swedish Advertisers

April 21 – May 1st 2020

Survey 2

Type of survey:

Online survey with "multiple choice" questions

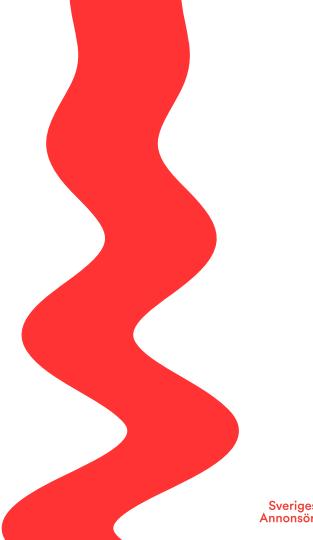
Survey period: April 21 – May 1st 2020

Number of participants:

56

Participants:

Members of The Association of Swedish Advertisers



To what extent has your company been affected by the corona crisis? **30%** 38% 29% 4% 0% Answered Answered Have not Answered Answered to a small been affected to a very to a very to a large small extent large extent extent extent at all

your company been affected by the 43% corona crisis? 38% 30% 29% 29% 18% 9% 4% 0% 0% TO A VERY LARGE TO A LARGE EXTENT TO A SMALL EXTENT NOT AT ALL TO A VERY SMALL EXTENT EXTENT Survey 1 (26/3-1/4) Survey 2 (21/4-1/5)

> Sveriges Annonsörer

To what extent has

In what way do you think the corona pandemic will affect your business, results and economic forecast?

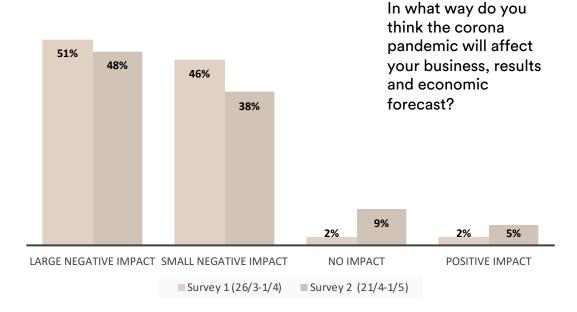
48%

Say it will have a large negative impact 38%

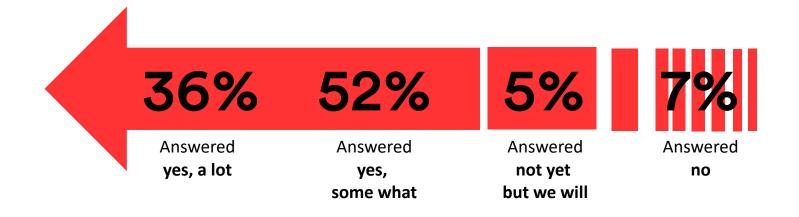
Say it will have a small negative impact 9%

Say it will have no impact Say it will have a positive impact

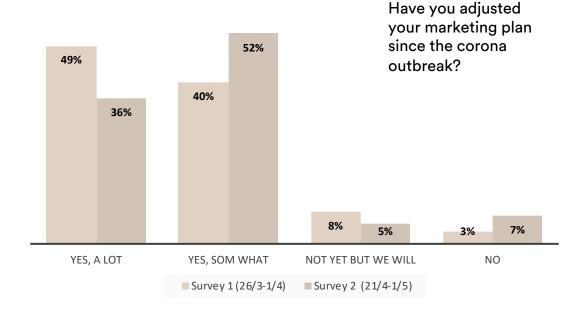
5%



Have you adjusted your marketing plan since the corona outbreak?







Have you cut down on your marketing investments?

Answered yes, a lot

27% 38%

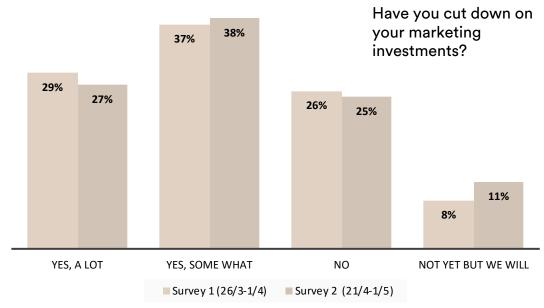
Answered yes, some what Answered

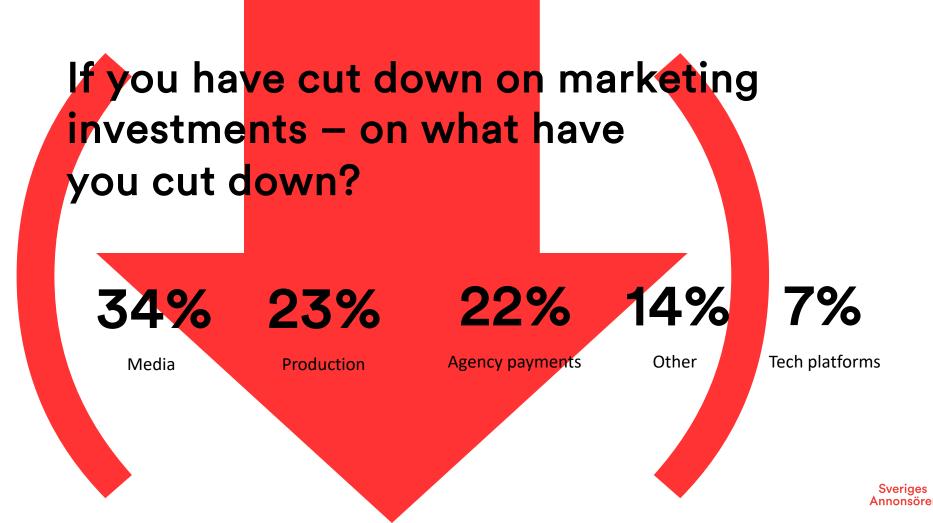
25% 11%

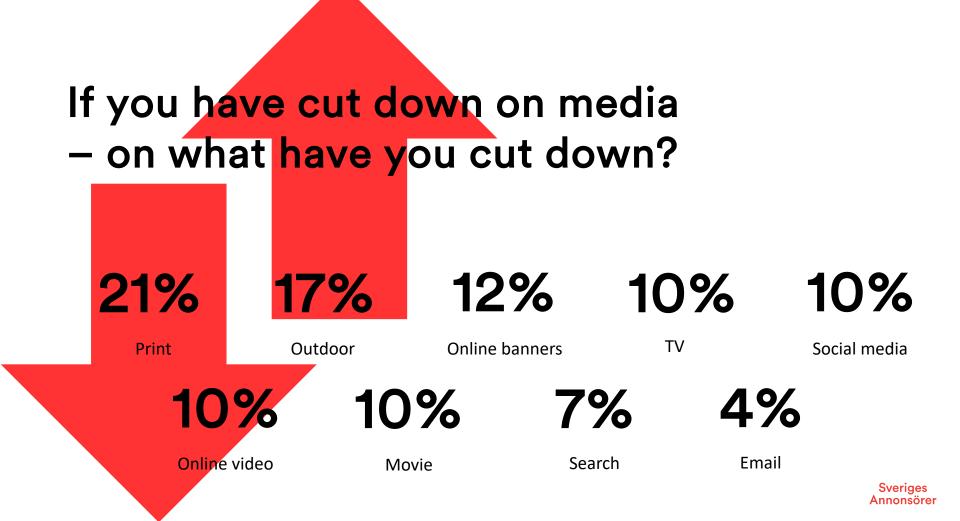
no

Answered not yet

but we will

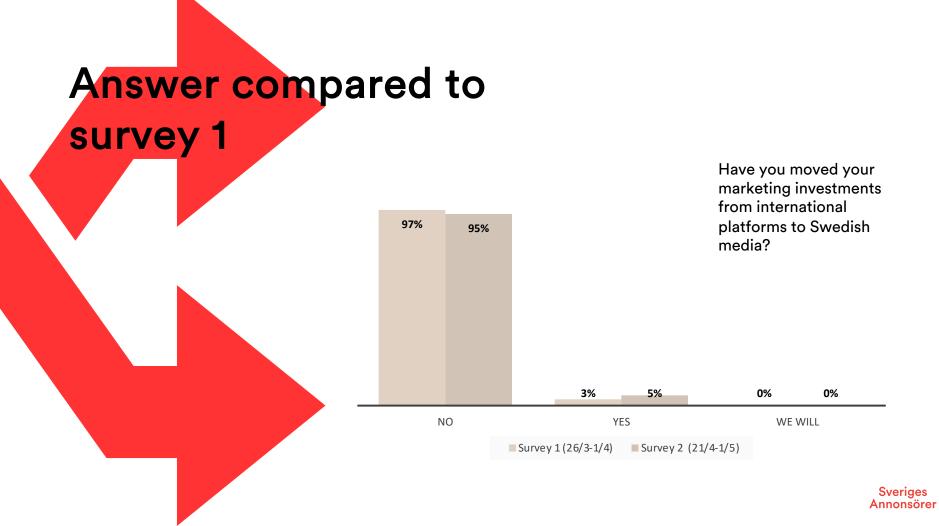






Have you moved your marketing investments from international platforms to Swedish media?





Which sector do you belong to?

	0%	9%	18%	COUNT	PERCENT
Industry/Manufacturing				10	18%
Retail				10	18%
IT/Telecom/Energy				7	13%
Other				7	13%
Travel/Hotel/Restaurant/Tourism				6	11%
NGO				5	9%
Consulting (includes all types of consulting, agencies etc.)				4	7%
Banking/Finance/Insurance				4	7%
Public Sector				2	4%
Constuction				1	2%

How large is your marketing budget?

	0%	21%	42%	COUNT	PERCENT
< 5 MSEK				23	41%
< 10 MSEK				9	16%
< 40 MSEK				9	16%
> 70 MSEK				8	14%
< 20 MSEK				5	9%
< 70 MSEK				2	4%

If you have questions about the survey please contact us via email: info@annons.se

